



Filing ID #10021626

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Bobby Neal Bright Sr.  
**Status:** Congressional Candidate  
**State/District:** AL02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/6/2018  
**Period Covered:** 01/01/2017– 05/4/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1018 Cypress Lane Rental [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: House and Land					
1060 Cypress Lane Rental [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: Home and Lot					
1061 Cypress Lane Rental [RP]	JT	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$1,001 - \$2,500
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: Mobile Home and Lot					
1870 Main Street Rental [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: Lot					
Alabama River Parkway Farm [FA]	JT	\$1,000,001 -	Farm Income	\$201 - \$1,000	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$5,000,000			\$50,000
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: Cattle Farm					
Alabama State Employees Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Asset is Cash					
Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Ann Street - Lot [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: Montgomery Montgomery, AL, US					
DESCRIPTION: Held for investment					
Bright Communities LLC Rental Main Street [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Millbrook Elmore, AL, US					
Condominium Cox Street Rental [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Auburn Lee, AL, US					
DESCRIPTION: Condominium Rental					
Dorminey Land 50% Ownership [RP]	SP	\$1,000,001 - \$5,000,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Millbrook Elmore, AL, US					
GoPro, Inc. - Class A (GPRO) [ST]	JT	\$1 - \$1,000	None		
Jackson Lake [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: Park and Campground					
Lake Eufaula - Lot [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Ft Gaines Clay, GA, US					
DESCRIPTION: Held for Investment					
Lakeshore Drive Land [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: Millbrook Elmore, AL, US					
DESCRIPTION: Approximately 35 acres remain after selling approximately 66 acres in 2017 and selling approximately 6 acres in 2018.					
Lakeshore Drive Land Sale #1 Capital Gains [OT]	JT	\$100,001 - \$250,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Sale on 4/6/2017 of approximately 66 acres (from a total parcel of approximately 107 acres) for \$198,240 with net capital gains of \$153,139.98					
Lakeshore Drive Land Sale #2 Capital Gains [OT]	JT	Undetermined	None		
DESCRIPTION: Proceeds from the 3/29/2018 sale of approximately 6 acres (from a total parcel of approximately 41 acres) for \$50,000. with capital gains yet to be determined.					
Land - Cobbs Ford Road [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Millbrook Elmore, AL, US DESCRIPTION: Land held for investment					
Loan to Bright for Congress [DO]	JT	\$250,001 - \$500,000	None		
Max Federal Credit Union 50% Ownership [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Asset is Cash 50% ownership					
Regions Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Asset is Cash					
Sirius XM Holdings Inc. (SIRI) [ST]	JT	\$1 - \$1,000	None		
Southmont Drive Lot [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Montgomery Montgomery, AL, US DESCRIPTION: Held for Investment					
State of Alabama Deferred Compensation Wells Fargo Special Mid Cap Value Inst [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
State of Alabama Deferred Compensation Alabama Stable Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
State of Alabama Deferred Compensation American Growth Funds of Amer R4 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
State of Alabama Deferred Compensation William Blair Small-Mid Cap Gr 1 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Tallapoosa - Lot [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Dadeville Tallapoosa, AL, US DESCRIPTION: Held for investment					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trustmark Bank Prattville AL [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Asset is Cash					
Walmart Inc. (WMT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Traditional IRA held by Morgan Stanley					
Walmart Inc. (WMT) [ST]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Whetstone Drive [RP]	SP	\$50,001 - \$100,000	None		
LOCATION: Montgomery Montgomery, AL, US					
DESCRIPTION: Held for Investment					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Alabama Judicial Retirement Fund (JRF)	Spouse Retirement	N/A	N/A
Montgomery County Commission	Spouse Retirement	N/A	N/A
Alabama Deferred Compensation Plan	Spouse Tax Deferred Retirement Distribution	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Pam Alverson, Poplarville Mississippi	1/13/2014	Mortgage on Land	\$15,001 - \$50,000
	River Bank and Trust Millbrook, AL	3/29/2018	Loan	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Bobby Neal Bright Sr., 05/6/2018